



BALRAMPUR CHINI MILLS LIMITED

CIN - L15421WB1975PLC030118
Reg.Off. : FMC Fortuna, 2nd Floor, 234/3A, A. J. C. Bose Road, Kolkata - 700 020
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14th June, 2023

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051	BSE Limited The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
Symbol: BALRAMCHIN	Scrip Code: 500038

Dear Sir/ Madam,

Ref: Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015

Sub: Intimation about Associate Company - M/s Auxilo Finserve Private Limited

This is to inform you that Auxilo Finserve Private Limited (“**Auxilo**”), our Associate Company, is raising capital from investors in two tranches as per the enclosed disclosure made by Auxilo in this regard.

Accordingly, the Company has signed the amended and restated shareholders’ agreement (“**Amended and Restated SHA**”) with Auxilo, Elme Advisors LLP (other majority shareholder) and the investors.

Please also note that since the investments are subject to terms and conditions of the Amended and Restated SHA and the subscription agreement entered into between Auxilo and the investors, the Company would provide further updates on fructification of the investments.

We request you to take the above information on record.

Thanking You.

Yours faithfully,
For Balrampur Chini Mills Limited

Manoj Agarwal
Company Secretary & Compliance Officer

14th June, 2023

To,
The Listing Department,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that pursuant to the approval of the Board of Directors of Auxilo Finserve Private Limited (“**Company**”) at its meeting held on 13th June, 2023, the Company has entered into the following agreements on 14th June, 2023:

- (a) a share subscription agreement with ICICI Bank Limited, Tata Capital Growth Fund II, and Trifecta Leaders Fund – I (the “**Investors**”) and
- (b) a consequent amended and restated shareholders’ agreement with Balrampur Chini Mills Limited, Elme Advisors LLP and the Investors
(collectively, the “**Transaction Documents**”),

to raise capital for an aggregate amount of approximately Rupees 356 crore (“**Investment Amount**”) by issuance of equity shares and compulsorily convertible preference shares of the Company to the Investors. The Investment Amount shall be invested by the Investors in two tranches, subject to the terms and conditions set out in the Transaction Documents, and shall be utilised by the Company for its operations and general corporate purposes.

This for your information and records.

For **Auxilo Finserve Private Limited**

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THAKUR
CHAUHAN

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CHAUHAN
Date: 2023.06.14
15:11:23+05'30'

Deepika Thakur Chauhan
Company Secretary and Head Legal