



3rd June, 2026

National Stock Exchange of India Limited Listing Department, 'Exchange Plaza', C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
Symbol: BALRAMCHIN	Scrip Code: 500038

Dear Sir/Madam,

Subject: Intimation of Allotment of 93,16,771 (Ninety Three Lakhs Sixteen Thousand Seven Hundred Seventy One) equity shares of face value Re. 1/- (Rupee One only) ("Equity Shares") each at a price of Rs. 483/- (Rupees Four Hundred Eighty Three only) per Equity Share (including a premium of Rs. 482/- (Rupees Four Hundred Eighty Two only) per Equity Share) aggregating to Rs. 450,00,00,393/- (Rupees Four Hundred Fifty Crore Three Hundred Ninety Three only) for cash on preferential basis

With reference to captioned subject and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company vide circular resolution dated 3rd June, 2026 approved allotment of 93,16,771 (Ninety Three Lakhs Sixteen Thousand Seven Hundred Seventy One) Equity Shares of face value Re. 1/- (Rupee One only) each in accordance with the applicable provisions of the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, provisions of the Companies Act, 2013 and rules made thereunder at a price of Rs. 483/- (Rupees Four Hundred Eighty Three only) per Equity Share (including a premium of Rs. 482/- (Rupees Four Hundred Eighty Two only) per Equity Share), on preferential basis, aggregating to cash consideration of Rs. 450,00,00,393/- (Rupees Four Hundred Fifty Crore Three Hundred Ninety Three only) to below mentioned allottee(s):

Sr. No.	Name of Allottees	Category	No. of Equity Shares allotted	Issue Price (In Rs)	Consideration Amount (in Rs)
1.	Vivek Saraogi	Promoter	24,00,000	483	115,92,00,000
2.	Sumedha Saraogi	Promoter	3,45,864	483	16,70,52,312
3.	Meenakshi Mercantiles Limited	Promoter Group	12,50,000	483	60,37,50,000
4.	TATA Small Cap Fund (Scheme of TATA Mutual Fund)	Non-Promoter	20,70,393	483	99,99,99,819
5.	IKIGAI Emerging Equity Fund	Non-Promoter	4,55,485	483	21,99,99,255



BALRAMPUR CHINI MILLS LIMITED

CIN - L15421WB1975PLC030118
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F : 033 2287 2887

E : bcml@bcml.in

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	(Scheme of IKIGAI Asset Holdings Investment Trust, Category III AIF)				
6.	Alchemy Long Term Ventures Fund, Series 2 (Scheme of Alchemy Alternative Investment Trust, Category III AIF)	Non-Promoter	1,86,335	483	8,99,99,805
7.	Alchemy Long Term Ventures Fund, Series 3 (Scheme of Alchemy Alternative Investment Trust, Category III AIF)	Non-Promoter	62,111	483	2,99,99,613
8.	360 One Pipe Fund (Scheme of 360 One Opportunities Fund, Category III AIF)	Non-Promoter	18,21,946	483	87,99,99,918
9.	ICICI Prudential Emerging Leaders Fund - Series II (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Non-Promoter	1,03,519	483	4,99,99,677
10.	ICICI Prudential Equity Opportunities Fund Series - II (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Non-Promoter	3,10,559	483	14,99,99,997
11.	ICICI Prudential Alpha Opportunities Fund (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Non-Promoter	3,10,559	483	14,99,99,997
	TOTAL		93,16,771		450,00,00,393

We further wish to inform you that the Company has received the share application / allotment money along with Application Form from all the 11 (Eleven) allottees as specified in the Notice of Extra-Ordinary General Meeting dated 23rd April, 2026 (the "Notice").

The new Equity Shares as allotted above shall rank *pari passu* and carry the same rights with the existing Equity Shares of the Company in all respects. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"), for issue of the aforesaid Equity Shares on Preferential basis on 27th May, 2026. The application for listing and trading approval to the Stock Exchanges for the Equity Shares allotted as above will be made in due course.



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Consequent to said allotment the issued, subscribed and paid-up equity share capital of the Company would change as follows:

Nominal value of the Equity Share Capital (Rs.)	Rs. 65,00,00,000 (Rupees Sixty Five Crores only) divided into 40,00,00,000 (Forty Crores) Equity Shares of Re. 1/- (Rupee One only) each and 25,00,000 (Twenty Five Lakhs) Preference Shares of Rs. 100/- (Rupees Hundred only) each.
Paid up equity share capital of the Company before allotment (Rs.)	Rs. 20,19,50,436 (Rupees Twenty Crore Nineteen Lakhs Fifty Thousand Four Hundred and Thirty Six only) divided into 20,19,50,436 (Twenty Crore Nineteen Lakhs Fifty Thousand Four Hundred and Thirty Six) equity shares of Re. 1 (Rupee One only) each.
Paid up equity share capital of the Company after allotment on fully diluted basis (Rs.)	Rs. 21,12,67,207 /- (Rupees Twenty One Crore Twelve Lakhs Sixty Seven Thousand Two Hundred Seven only) divided into 21,12,67,207 (Twenty One Crore Twelve Lakhs Sixty Seven Thousand Two Hundred Seven) Equity Shares of Re. 1/- (Rupees One only) each.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, regarding the allotment of equity shares on a preferential basis is enclosed as **Annexure I**.

We request you to take the same on your record.

Thanking You.

Yours faithfully

For Balrampur Chini Mills Limited

Manoj Agarwal
Company Secretary & Compliance Officer

Place: Kolkata

Encl: as above



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Annexure -I

The details in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Names of the Investors	As per Annexure A1
2.	Post allotment of securities: Outcome of the subscription	As per Annexure A2
3.	Issue Price	Rs. 483/- (Rupees Four Hundred Eighty-Three only) per Equity Share (including a premium of Rs. 482/- (Rupees Four Hundred Eighty-Two only) per Equity Share)
4.	Number of Investors	11 (Eleven)
5.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA
6.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

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Annexure A1

Sr. No.	Name of the Allottees	Category	No. of Shares subscribed in preferential allotment
1.	Vivek Saraogi	Promoter	24,00,000
2.	Sumedha Saraogi	Promoter	3,45,864
3.	Meenakshi Mercantiles Limited	Promoter Group	12,50,000
4.	TATA Small Cap Fund (Scheme of TATA Mutual Fund)	Non-Promoter	20,70,393
5.	IKIGAI Emerging Equity Fund (Scheme of IKIGAI Asset Holdings Investment Trust, Category III AIF)	Non-Promoter	4,55,485
6.	Alchemy Long Term Ventures Fund, Series 2 (Scheme of Alchemy Alternative Investment Trust, Category III AIF)	Non-Promoter	1,86,335
7.	Alchemy Long Term Ventures Fund, Series 3 (Scheme of Alchemy Alternative Investment Trust, Category III AIF)	Non-Promoter	62,111
8.	360 One Pipe Fund (Scheme of 360 One Opportunities Fund, Category III AIF)	Non-Promoter	18,21,946
9.	ICICI Prudential Emerging Leaders Fund - Series II (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Non-Promoter	1,03,519
10.	ICICI Prudential Equity Opportunities Fund Series -II (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Non-Promoter	3,10,559
11.	ICICI Prudential Alpha Opportunities Fund (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Non-Promoter	3,10,559
	Total		93,16,771

For Balrampur Chini Mills Limited

Manoj Agarwal
Company Secretary & Compliance Officer

Place: Kolkata

**Annexure A2****Post allotment of securities- outcome of the subscription:**

<u>Name of the Allottees</u>	<u>Pre -Preferential Issue</u>		<u>No. of equity shares allotted in Preferential Issue</u>	<u>Post- Preferential Issue</u>	
	<u>No. of equity shares</u>	<u>% of share holding</u>		<u>No. of equity shares</u>	<u>% of share holding</u>
Vivek Saraogi	53,76,618	2.66	24,00,000	77,76,618	3.68
Sumedha Saraogi	53,76,618	2.66	3,45,864	57,22,482	2.71
Meenakshi Mercantiles Limited	64,84,233	3.21	12,50,000	77,34,233	3.66
TATA Small Cap Fund (Scheme of TATA Mutual Fund)	21,86,728	1.08	20,70,393	42,57,121	2.02
IKIGAI Emerging Equity Fund (Scheme of IKIGAI Asset Holdings Investment Trust, Category III AIF)	7,06,950	0.35	4,55,485	11,62,435	0.55
Alchemy Long Term Ventures Fund, Series 2 (Scheme of Alchemy Alternative Investment Trust, Category III AIF)	Nil	0.00	1,86,335	1,86,335	0.09
Alchemy Long Term Ventures Fund, Series 3 (Scheme of Alchemy Alternative Investment Trust, Category III AIF)	Nil	0.00	62,111	62,111	0.03
360 One Pipe Fund (Scheme of 360 One Opportunities Fund, Category III	Nil	0.00	18,21,946	18,21,946	0.86



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AIF)					
ICICI Prudential Emerging Leaders Fund - Series II (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	2,25,088	0.11	1,03,519	3,28,607	0.16
ICICI Prudential Equity Opportunities Fund Series -II (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Nil	0.00	3,10,559	3,10,559	0.15
ICICI Prudential Alpha Opportunities Fund (Scheme of ICICI Prudential Strategic Alpha Fund, Category III AIF)	Nil	0.00	3,10,559	3,10,559	0.15

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