

## Introductory sub-table (I)(a)

<b>Name of the Company: BALRAMPUR CHINI MILLS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE - 500038, NSE - BALRAMCHIN, CSE - 12012, EQUITY SHARES</b>			
<b>Quarter ended: 30TH JUNE, 2012</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>244313923</b>	

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	82863160	82863160	33.92	33.92	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	17136839	17136839	7.01	7.01	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>12</b>	<b>99999999</b>	<b>99999999</b>	<b>40.93</b>	<b>40.93</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>12</b>	<b>99999999</b>	<b>99999999</b>	<b>40.93</b>	<b>40.93</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	15	8547063	8260350	3.50	3.50		
(b)	Financial Institutions / Banks	17	1520511	1517782	0.62	0.62		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	21790410	21790410	8.92	8.92		
(f)	Foreign Institutional Investors	84	39109920	39101818	16.01	16.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
(i-ii)	Foreign Financial Institution/ Banks	1	3450	3450	0.00	0.00		

	<b>Sub-Total (B)(1)</b>	<b>120</b>	<b>70971354</b>	<b>70673810</b>	<b>29.05</b>	<b>29.05</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1755	17679555	17607920	7.24	7.24		
(b)	Individuals				0.00	0.00		
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	121410	38908179	36255671	15.93	15.93		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	12791669	12791669	5.24	5.24		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	Trusts	21	1418753	1418753	0.58	0.58		
(d-ii)	Directors & their relatives	5	100000	100000	0.04	0.04		
(d-iii)	NRIs	1632	1079839	1066186	0.44	0.44		
(d-iv)	Clearing Members	240	1364575	1364575	0.56	0.56		
	<b>Sub-Total (B)(2)</b>	<b>125083</b>	<b>73342570</b>	<b>70604774</b>	<b>30.02</b>	<b>30.02</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>125203</b>	<b>144313924</b>	<b>141278584</b>	<b>59.07</b>	<b>59.07</b>		
	<b>TOTAL (A)+(B)</b>	<b>125215</b>	<b>244313923</b>	<b>241278583</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						<b>N.A.</b>	<b>N.A.</b>
1	Promoter and Promoter Group	0	0	0	0.00			
2	Public	0	0	0	0.00			
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>125215</b>	<b>244313923</b>	<b>241278583</b>	<b>N.A.</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Kamal Nayan Saraogi	19,597,219	8.02	0	0.00	0.00	0	0.00	0	0.00	8.02
2	Kamal Nayan Saraogi HUF	7,862,300	3.22	0	0.00	0.00	0	0.00	0	0.00	3.22
3	Shri Vivek Saraogi	18,485,101	7.57	0	0.00	0.00	0	0.00	0	0.00	7.57
4	Vivek Saraogi HUF	170,040	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
5	Smt. Meenakshi Saraogi	14,244,300	5.83	0	0.00	0.00	0	0.00	0	0.00	5.83
6	Smt. Sumedha Saraogi	9,799,000	4.01	0	0.00	0.00	0	0.00	0	0.00	4.01
7	Smt. Stuti Dhanuka	5,012,000	2.05	0	0.00	0.00	0	0.00	0	0.00	2.05
8	Shri Karan Saraogi	3,946,600	1.62	0	0.00	0.00	0	0.00	0	0.00	1.62
9	Ms. Avantika Saraogi	3,746,600	1.53	0	0.00	0.00	0	0.00	0	0.00	1.53
10	Udaipur Cotton Mills Co. Ltd.	6,559,680	2.68	0	0.00	0.00	0	0.00	0	0.00	2.68
11	Meenakshi Mercantiles Ltd.	8,577,050	3.51	0	0.00	0.00	0	0.00	0	0.00	3.51
12	Novel Suppliers Pvt. Ltd	2,000,109	0.82	0	0.00	0.00	0	0.00	0	0.00	0.82
<b>TOTAL</b>		<b>99,999,999</b>	<b>40.93</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>40.93</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	19,995,490	8.18	0	0.00	0	0.00	8.18
2	Jaideep Halwasiya	8,435,000	3.45	0	0.00	0	0.00	3.45
3	ICICI Prudential Discovery Fund	7,000,000	2.87	0	0.00	0	0.00	2.87
4	Merrill Lynch Capital Markets Espana S.A. S.V.	6,135,393	2.51	0	0.00	0	0.00	2.51
5	Credit Suisse (Singapore) Limited	2,936,081	1.20	0	0.00	0	0.00	1.20
6	Macquarie Bank Limited	2,876,000	1.18	0	0.00	0	0.00	1.18
7	Third Avenue Management LLC A/c Third Avenue Global Value (Master) Fund, L.P.	2,652,935	1.09	0	0.00	0	0.00	1.09
8	Barclays Capital Mauritius Limited	2,645,223	1.08	0	0.00	0	0.00	1.08
<b>TOTAL</b>		<b>52676122</b>	<b>21.56</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>21.56</b>

**I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	19995490	8.18	0	0.00	0	0.00	8.18
<b>TOTAL</b>		<b>19995490</b>	<b>8.18</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>8.18</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
<b>NIL</b>			
<b>TOTAL</b>			

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
<b>NIL</b>				
<b>TOTAL</b>				



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				
<b>TOTAL</b>				