

## S.T.R.E.T.C.H

## Statement of Unaudited Results for the quarter ended 30/06/2014

PART-I		(₹ In Lacs)			
Particulars		3 months ended 30/06/2014	Preceding 3 months ended 31/03/2014	Corresponding 3 months ended 30/06/2013 in the previous year	Year ended 31/03/2014
(Refer Notes below)		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	<b>Income from operations</b>				
	a) Net sales/income from operations (Net of excise duty)	80436	69998	68162	266494
	b) Other operating income	-	-	-	-
	<b>Total income from operations (net)</b>	<b>80436</b>	<b>69998</b>	<b>68162</b>	<b>266494</b>
2	<b>Expenses</b>				
	a) Cost of materials consumed	24661	164140	22336	227500
	b) Changes in inventories of finished goods and work-in-progress	43770	(131852)	33975	(18410)
	c) Employee benefits expense	3441	4558	2942	14170
	d) Depreciation and amortisation expense	2187	2700	2658	10945
	e) Other expenses	3900	9319	4015	21832
	<b>Total expenses</b>	<b>77959</b>	<b>48865</b>	<b>65926</b>	<b>256037</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>2477</b>	<b>21133</b>	<b>2236</b>	<b>10457</b>
4	Other income	269	851	791	2594
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>2746</b>	<b>21984</b>	<b>3027</b>	<b>13051</b>
6	Finance costs	3142	2286	4004	11784
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(396)</b>	<b>19698</b>	<b>(977)</b>	<b>1267</b>
8	Exceptional items	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>(396)</b>	<b>19698</b>	<b>(977)</b>	<b>1267</b>
10	Tax expense	-	708	-	903
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>(396)</b>	<b>18990</b>	<b>(977)</b>	<b>364</b>
12	Extraordinary items (Net of tax expense)	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>(396)</b>	<b>18990</b>	<b>(977)</b>	<b>364</b>
14	<b>Paid-up Equity share capital</b> (Face value of ₹ 1/- each)	<b>2449</b>	<b>2448</b>	<b>2443</b>	<b>2448</b>
15	Reserves excluding Revaluation Reserve as per balance sheet of Previous accounting year	-	-	-	119384
16	<b>Earnings per share (before and after extraordinary items)</b> (of ₹ 1/-each) (not annualised):				
	a) Basic	(0.16)	7.76	(0.40)	0.15
	b) Diluted	(0.16)	7.75	(0.40)	0.15

## Select information for the quarter ended 30/06/2014

PART-II					
Particulars		3 months ended 30/06/2014	Preceding 3 months ended 31/03/2014	Corresponding 3 months ended 30/06/2013 in the previous year	Year ended 31/03/2014
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
A	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of shares	144916268	144840818	144313924	144840818
	- Percentage of shareholding	59.17	59.16	59.07	59.16
2	Promoters and Promoter Group Shareholding				
	a) Pledged/ Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non - Encumbered				
	- Number of shares	99999999	99999999	99999999	99999999
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	40.83	40.84	40.93	40.84

Particulars		3 Months ended 30/06/2014
B	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	14
	Disposed off during the quarter	14
	Remaining unresolved at the end of the quarter	0

**Unaudited Segment Wise Revenue, Results and Capital Employed for the quarter ended 30/06/2014**

(**₹ In Lacs**)

Particulars		3 months ended 30/06/2014	Preceding 3 months ended 31/03/2014	Corresponding 3 months ended 30/06/2013 in the previous year	Year ended 31/03/2014
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	<b>Segment Revenue</b>				
	a) Sugar	68198	63339	57874	235994
	b) Co-generation	9858	15734	9393	32945
	c) Distillery	6932	7135	5633	25181
	d) Others	159	244	138	594
	Total	<b>85147</b>	<b>86452</b>	<b>73038</b>	<b>294714</b>
	Less: Inter Segment Revenue	4542	16081	4236	26687
	<b>Net Segment Revenue</b>	<b>80605</b>	<b>70371</b>	<b>68802</b>	<b>268027</b>
2	<b>Segment Results - Profit /(Loss) before tax and finance costs</b>				
	a) Sugar	(6013)	11060	(4126)	(10849)
	b) Co-generation	5614	7658	5637	15196
	c) Distillery	3639	3753	2720	11622
	d) Others	25	24	24	69
	Total	<b>3265</b>	<b>22495</b>	<b>4255</b>	<b>16038</b>
	Less i. Finance costs	3142	2286	4004	11784
	ii. Other un-allocable expenditure net of Un-allocable income	519	511	1228	2987
	<b>Profit /(Loss) before tax</b>	<b>(396)</b>	<b>19698</b>	<b>(977)</b>	<b>1267</b>
3	<b>Capital Employed ( Segment Assets -Segment Liabilities)</b>				
	a) Sugar	200661	205527	206352	205527
	b) Co-generation	57769	52258	66438	52258
	c) Distillery	14873	16129	16113	16129
	d) Others	1002	1011	1067	1011
	e) Unallocable	(10964)	(674)	15131	(674)
	Total	<b>263341</b>	<b>274251</b>	<b>305101</b>	<b>274251</b>

**Notes :**

- The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 30th June, 2014.
- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 7th August, 2014, at Kolkata.
- The Company has allotted 75,450 Equity Shares of ₹ 1 /- each at a price of ₹ 45/- per share (including premium of ₹ 44/- per share) on 21.06.2014 to the eligible employees under the Employees Stock Option Scheme of the Company.
- Consequent to the applicability of the relevant provisions of the Companies Act, 2013 w.e.f 1st April, 2014 , depreciation for the quarter ended 30th June, 2014 has been calculated on the remaining useful life of the fixed assets as per the requirements of Schedule - II of the said Act. In respect of those fixed assets where the remaining useful life as per the said Schedule - II is NIL, the carrying amount thereof has been adjusted with the Retained earnings .
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- Previous quarters figures have been regrouped/ rearranged wherever considered necessary to make them comparable with those of the current quarter.

For and on behalf of the Board of Directors of  
Balrampur Chini Mills Limited  
sd/-

Place: Kolkata  
Date: 7th August, 2014

Vivek Saraogi  
Managing Director

**BALRAMPUR CHINI MILLS LTD.**

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