

S.T.R.E.T.C.H

Statement of Standalone Unaudited Results for the quarter and 6 months ended 30/09/2014

PART-I	Particulars						(₹ In Lacs)
		3 months ended 30/09/2014	Preceding 3 months ended 30/06/2014	Corresponding 3 months ended 30/09/2013 in the previous year	6 months ended 30/09/2014	Corresponding 6 months ended 30/09/2013 in the previous year	Previous Year ended 31/03/2014
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	a) Net sales/income from operations (Net of excise duty)	68261	80436	56830	148697	127425	266494
	b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	68261	80436	56830	148697	127425	266494
2	Expenses						
	a) Cost of materials consumed	(4263)	24661	661	20398	22942	227500
	b) Changes in inventories of finished goods and work-in-progress	65776	43770	54836	109546	91333	(18410)
	c) Employee benefits expense	3191	3441	3208	6632	6255	14170
	d) Depreciation and amortisation expense	3999	2187	2749	6186	5499	10945
	e) Other expenses	3548	3900	4433	7448	8519	21832
	Total expenses	72251	77959	65887	150210	134548	256037
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(3990)	2477	(9057)	(1513)	(7123)	10457
4	Other income	395	269	393	664	1185	2594
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(3595)	2746	(8664)	(849)	(5938)	13051
6	Finance costs	2795	3142	3352	5937	7417	11784
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(6390)	(396)	(12016)	(6786)	(13355)	1267
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	(6390)	(396)	(12016)	(6786)	(13355)	1267
10	Tax expense	-	-	195	-	195	903
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	(6390)	(396)	(12211)	(6786)	(13550)	364
12	Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	(6390)	(396)	(12211)	(6786)	(13550)	364
14	Paid-up Equity share capital (Face value of ₹ 1/- each)	2449	2449	2443	2449	2443	2448
15	Reserves excluding Revaluation Reserve as per balance sheet of Previous accounting year	-	-	-	-	-	119384
16	Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):						
	a) Basic	(2.61)	(0.16)	(4.99)	(2.77)	(5.53)	0.15
	b) Diluted	(2.61)	(0.16)	(4.98)	(2.77)	(5.53)	0.15

Select information for the quarter and 6 months ended 30/09/2014

PART-II	Particulars						
		3 months ended 30/09/2014	Preceding 3 months ended 30/06/2014	Corresponding 3 months ended 30/09/2013 in the previous year	6 months ended 30/09/2014	Corresponding 6 months ended 30/09/2013 in the previous year	Previous Year ended 31/03/2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	144916268	144916268	144313924	144916268	144313924	144840818
	- Percentage of shareholding	59.17	59.17	59.07	59.17	59.07	59.16
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of shares	99999999	99999999	99999999	99999999	99999999	99999999
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	40.83	40.83	40.93	40.83	40.93	40.84

PART-III	Particulars	3 Months ended 30/09/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	21
	Disposed off during the quarter	21
	Remaining unresolved at the end of the quarter	0

Unaudited Segment Wise Revenue, Results and Capital Employed for the quarter and 6 months ended 30/09/2014

(₹ In Lacs)

	Particulars	3 months ended	Preceding	Corresponding	6 months ended	Corresponding	Previous
		30/09/2014	3 months ended	3 months ended	30/09/2014	6 months ended	Year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
			30/06/2014	30/09/2013		30/09/2013	31/03/2014
				in the previous year		in the previous year	
1	Segment Revenue						
	a) Sugar	59508	68198	50345	127706	110712	235994
	b) Co-generation	1840	9858	2002	11698	11395	32945
	c) Distillery	8430	6932	6208	15362	11841	25181
	d) Others	49	159	18	208	156	594
	Total	69827	85147	58573	154974	134104	294714
	Less: Inter Segment Revenue	1393	4542	1479	5935	5773	26687
	Net Segment Revenue	68434	80605	57094	149039	128331	268027
2	Segment Results - Profit/(Loss) before tax and finance costs						
	a) Sugar	(6426)	(6013)	(9759)	(12439)	(14186)	(10849)
	b) Co-generation	(906)	5614	(428)	4708	5209	15196
	c) Distillery	4353	3639	2581	7992	5301	11622
	d) Others	(10)	25	(6)	15	18	69
	Total	(2989)	3265	(7612)	276	(3658)	16038
	Less: i. Finance costs	2795	3142	3352	5937	7417	11784
	ii. Other un-allocable expenditure net of Un-allocable income	606	519	1052	1125	2280	2987
	Profit/(Loss) before tax	(6390)	(396)	(12016)	(6786)	(13355)	1267
3	Capital Employed (Segment Assets -Segment Liabilities)						
	a) Sugar	182997	200661	171200	182997	171200	205527
	b) Co-generation	45389	57769	57608	45389	57608	52258
	c) Distillery	14026	14873	15131	14026	15131	16129
	d) Others	946	1002	1048	946	1048	1011
	e) Unallocable	(11516)	(10964)	(11529)	(11516)	(11529)	(674)
	Total	231842	263341	233458	231842	233458	274251

Notes :

- The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 30th September , 2014.
- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 7th November, 2014, at Kolkata.
- Depreciation for the quarter ended 30th June and 30th September, 2014 has been aligned to meet the requirements of Schedule -II to Companies Act, 2013 and accordingly an amount Of ₹ 3200 lacs (net of deferred tax benefit of ₹ 1648 lacs) in relation to assets where useful life has already expired has been adjusted with the Retained earnings .
- Cost of materials consumed for the quarter and six months ended 30th September, 2014 is net of financial assistant of ₹ 6/- per qtl. of cane purchased during the sugar season 2013- 14 amounting to ₹ 4700 lacs receivable from Government of Uttar Pardesh pursuant to its letter dated 9th September, 2014 and 28th October, 2014.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- Previous quarters / period figures have been regrouped/ rearranged wherever considered necessary to make them comparable with those of the current quarter / period.

For and on behalf of the Board of Directors of
Balrampur Chini Mills Limited

Place: Kolkata
Date: 7th November, 2014

sd/-
Vivek Saraogi
Managing Director

BALRAMPUR CHINI MILLS LTD.

Regd. Office : 234/ 3A , A.J.C. Bose Road, FMC Fortuna, 2nd Floor, Kolkata - 700020
CIN - L15421WB1975PLC030118, Phone No. (033) 22874749, Fax No. (033) 22873083 / 22808874
E-mail: bcml@bcml.in - Website : www.chini.com



S.T.R.E.T.C.H
Standalone Statement of Assets and Liabilities

(₹ In Lacs)

Particulars		As at Current half Year end 30/09/2014	As at Previous Year end 31/03/2014
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	a) Share capital	2449	2448
	b) Reserves and surplus	109456	119403
	Sub - total- Shareholders' funds	111905	121851
2	Non - current liabilities		
	a) Long - term borrowings	45279	49110
	b) Deferred tax liabilities (net)	24802	26450
	c) Other long - term liabilities	576	503
	d) Long - term provisions	235	235
	Sub - total- Non current liabilities	70892	76298
3	Current liabilities		
	a) Short - term borrowings	68373	85691
	b) Trade payables	13083	101539
	c) Other current liabilities	14528	30038
	d) Short - term provisions	450	302
	Sub - total- Current liabilities	96434	217570
	TOTAL - EQUITY AND LIABILITIES	279231	415719
B	ASSETS		
1	Non - current assets		
	a) Fixed assets	141957	152267
	b) Non - current investments	4087	4087
	c) Long - term loans and advances	7894	7110
	d) Other non - current assets	17155	17108
	Sub - total- Non current assets	171093	180572
2	Current assets		
	a) Inventories	93785	209229
	b) Trade receivables	4346	6406
	c) Cash and bank balances	1083	14345
	d) Short - term loans and advances	2919	2829
	e) Other current assets	6005	2338
	Sub - total- Current assets	108138	235147
	TOTAL - ASSETS	279231	415719

For and on behalf of the Board of Directors of
Balrampur Chini Mills Limited
sd/-

Vivek Saraogi
Managing Director

Place: Kolkata
Date: 7th November, 2014.

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E-mail: bcml @ bcml .in - Website : www.chini.com

